

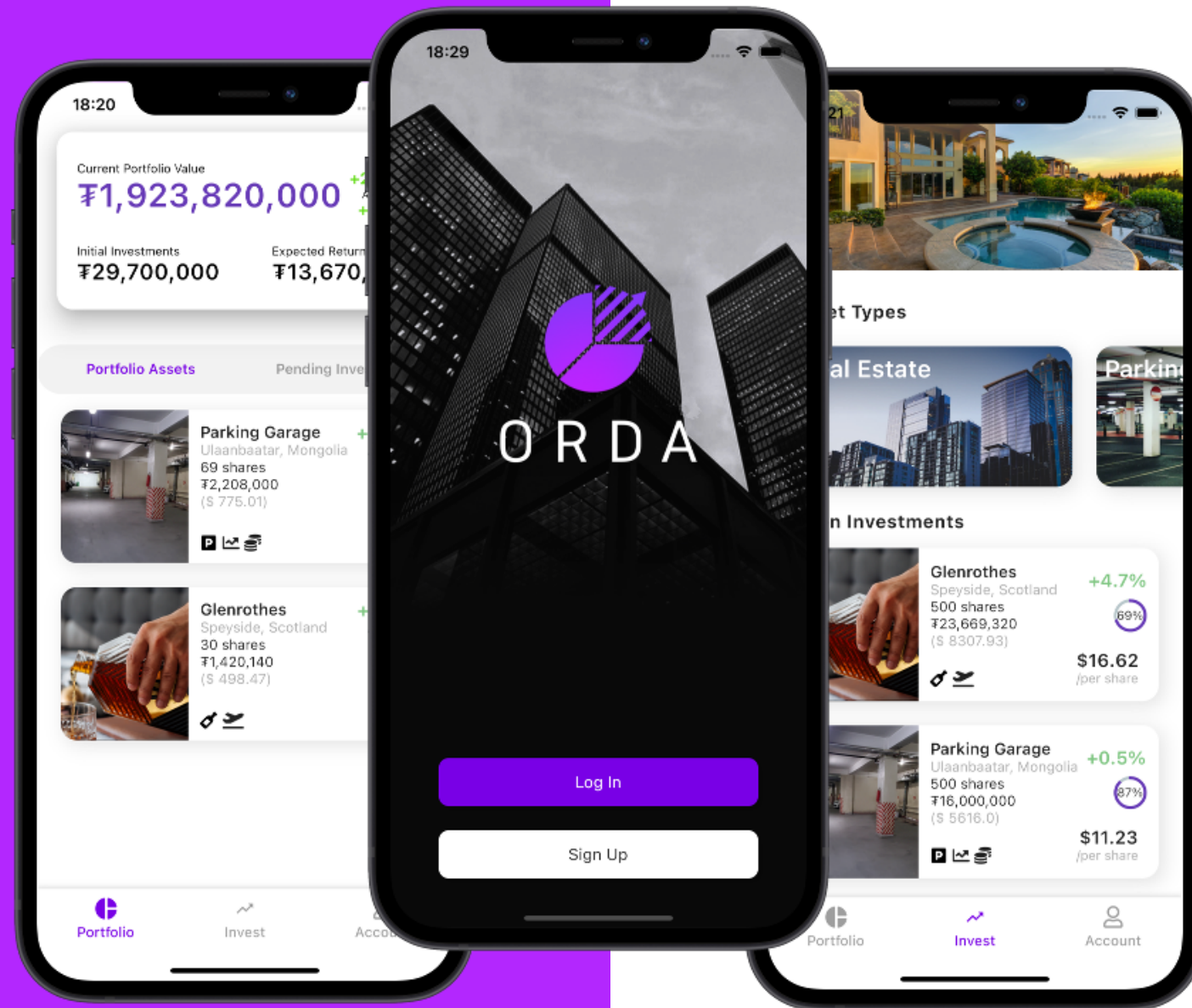


ORDA WHISKY

Investment Fund

March 2022

ABOUT ORDA



- Invest as little as \$10
Fractionalized assets
- Cross-border investment made easy
Assets from emerging and developed markets
- Secure and transparent
Blockchain and custodian bank
- Earn 7%~21% in USD annually
Competitive yields
- Tax reporting
No double taxation

Alternative Investment is on the rise.

More and more people invest as the total market size is expected to grow to \$14 trillion by 2023.

Successful cases include:



MasterWorks



Republic



FundRise



At ORDA, we offer lower risk and improved liquidity in alternative assets by:

- Fractionalizing assets into shares;
- Lowering the minimum investment threshold;
- Creating a secondary marketplace for faster transaction;
- Vetting and professionally appraising;
- Creating a dynamic credit line collateralized by your portfolio.

This proposal

Whisky Fund Summary

Issuer company "Altverse Liquid Asset" LLC

Whisky types Cask, Bottle

Redeem Monthly redeem at net asset value

Contribution Monthly contribution at net asset value

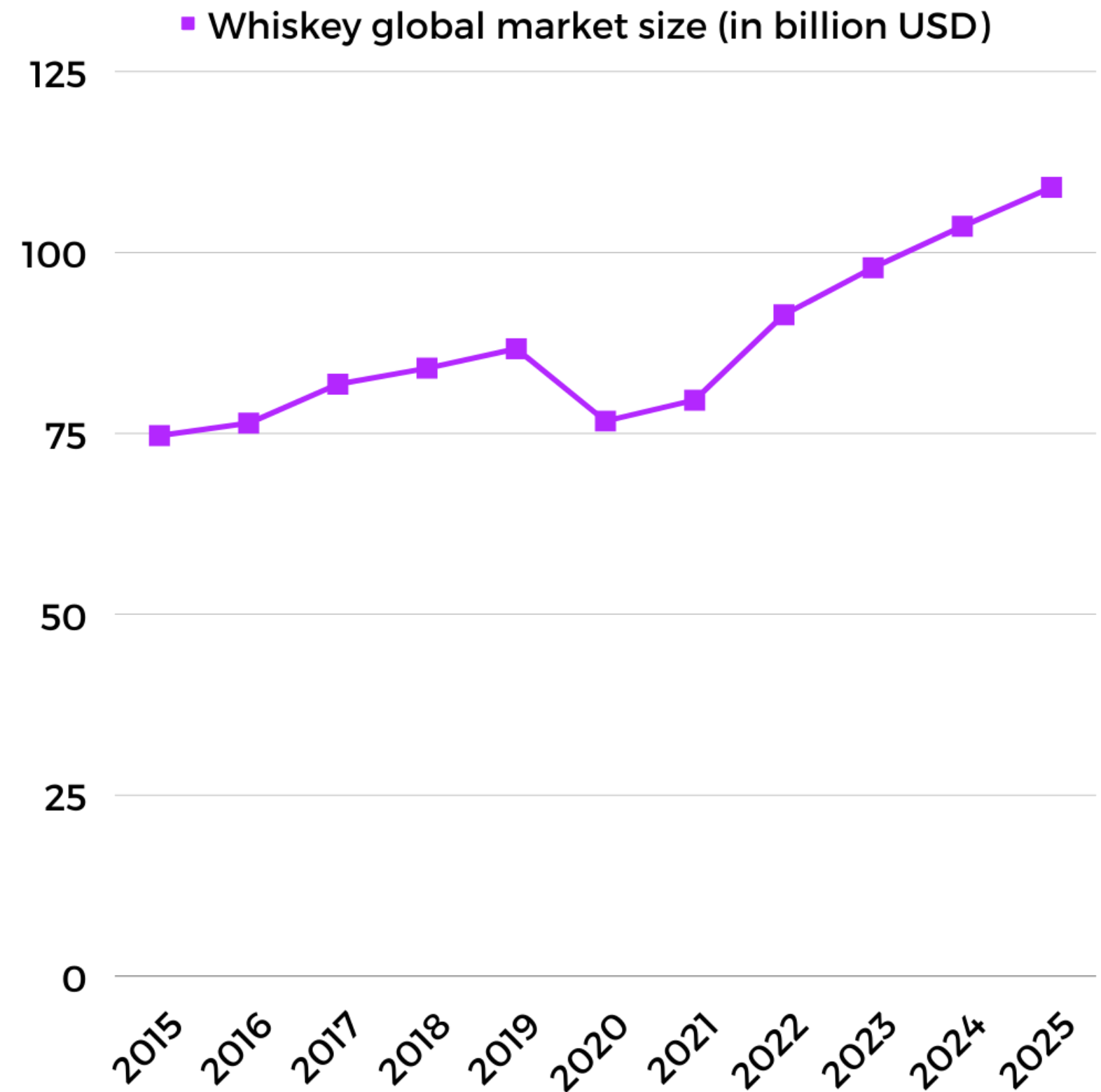
Market Global whisky market

Investment horizon 5 years

2. Market overview

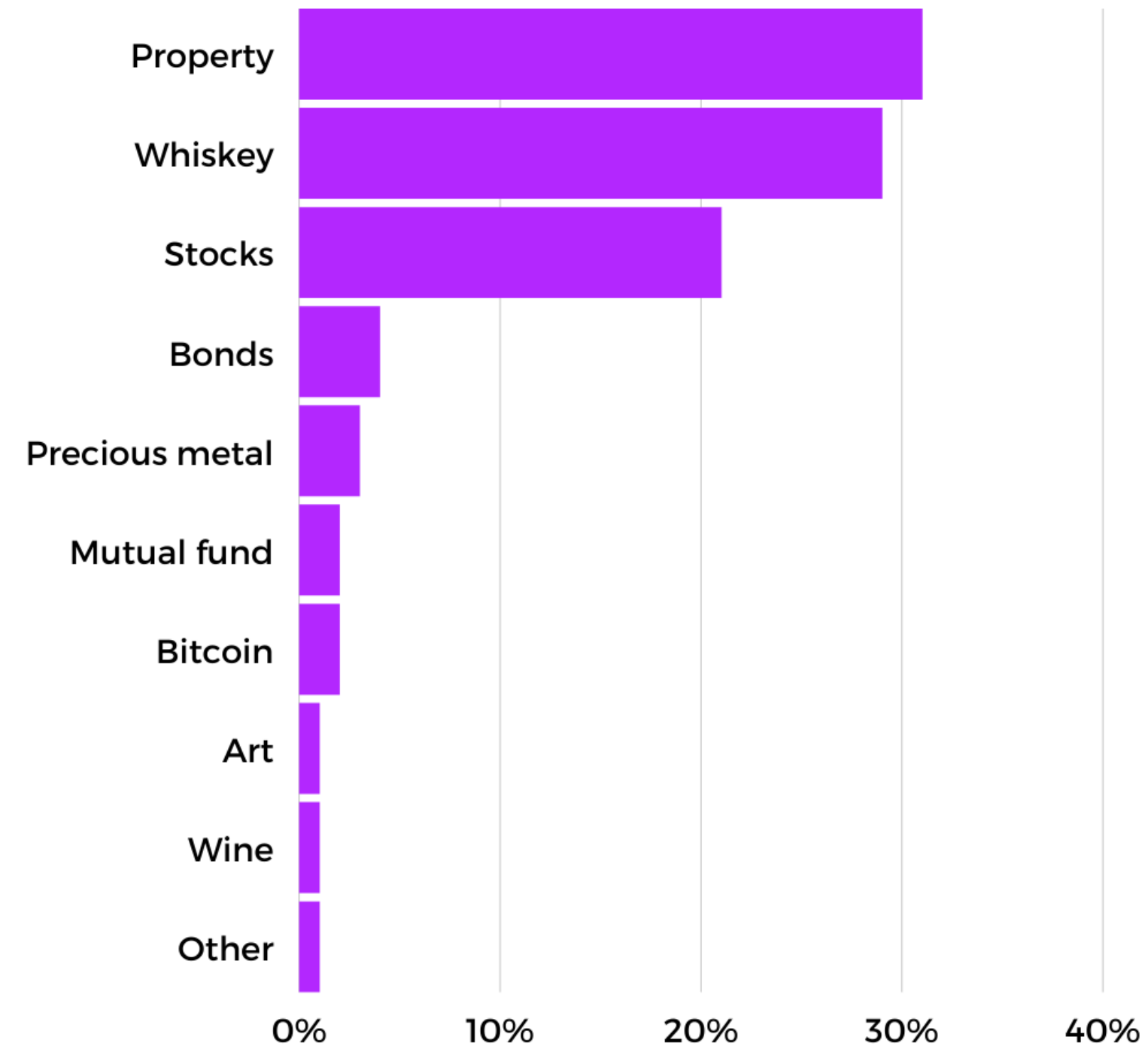
The global whisky market was valued at \$59.6 billion in 2019, and is projected to reach \$86.4 billion by 2027, registering a total return rate of 44.9%.

According to Statista's research data, the whisky market size worldwide, which was valued 76.7 billion US dollars in 2020, is projected to reach 109.0 billion US dollars by 2025, registering a total growth of 45.9% and an annual compounded growth rate of 3.49%.



2. Market overview

Survey: Where would you most likely invest your money?



Source: Braeburn Whisky (August 2020)

With investors seeking hard assets to hedge their portfolios against today's highly inflationary, pandemic-affected economic factors, investors are reaching towards the best protection for inflation: the top-tier portion of the high-yield whisky market.

Results of a survey "Where would you most likely invest your money?" undertaken by Braeburn Whisky in August 2020 showed that 29% of active investors answered "Whisky", almost equivalent to the 31% that answered "Property".

3. ORDA Whisky Fund

We are excited to introduce to you

an investment in a whisky fund - a portfolio containing the rarest, most high-value whiskies from top distilleries all around the world.

1

There is no fixed capital size, meaning you can join in or contribute to the portfolio on a monthly basis.

2

Our investment team will be managing the portfolio in a timely manner based on market and investor pool changes.

3

The Whisky bundle will consist of at least 3 (depending on the investors' pool size) best performing whiskies on the market.

4

The fund will include the best performing (as an investment and collectible) cask and bottled whiskies from Scotland, Ireland, Japan and other geographical sections.

3. ORDA Whisky Fund

Our partners:



Cask 88

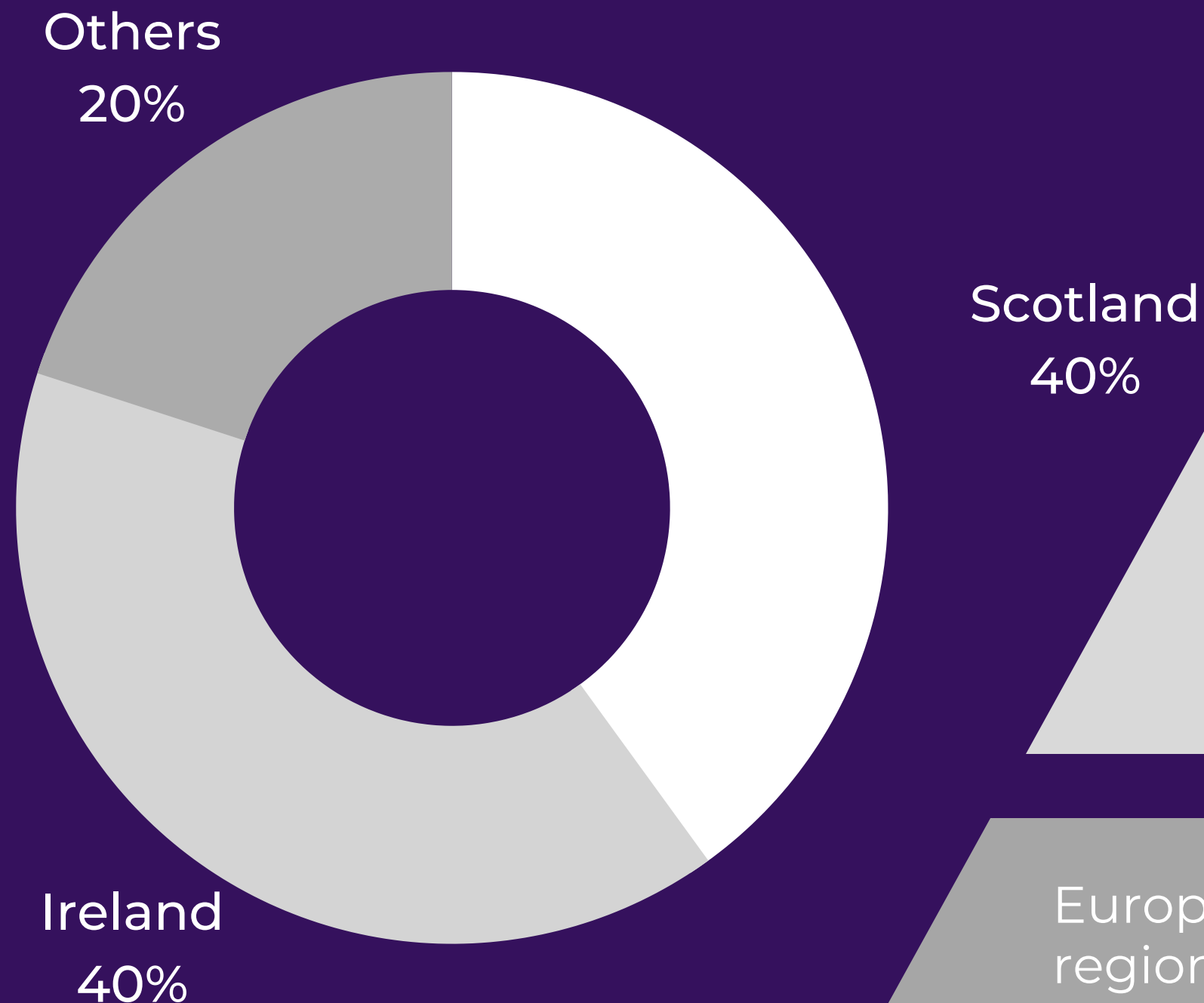


Whiskey Wealth Club



Craft Irish Whiskey

4. Fund Allocation



The scotch whisky segment was valued at \$25.1 billion, comprising the highest global market share - almost 30%, and is expected to grow will \$34.5 billion by 2027.

Historically, global sales of Irish whisky increased by 140% from 2010 to 2020, making it the fastest growing spirits category in the world. The Irish whisky market is expected to grow with the second highest annual compounded growth rate during 2021-2027 with 6.20%.

Europe is the most prominent market, however Asia-Pacific region is expected to grow at a significant CAGR till 2027. The Japanese whisky market is anticipated to annually go up by a CAGR of 9.4%, and reach 1 billion USD by 2025.

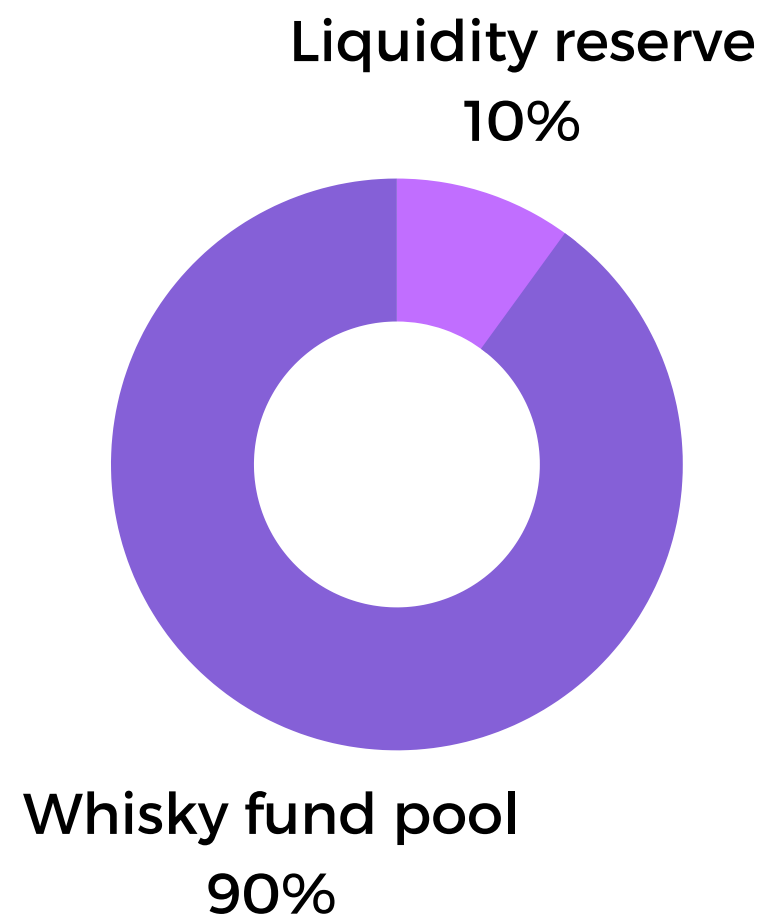
4. ORDA Whisky Fund

Fund management

1. Net asset value /NAV/

Net asset value will be calculated at the end of each month and new contributions will be made at the net asset value in the next month.

2. New contribution



3. Redeem /Exit/

Sell back to ORDA

During the first week of every month at the previous month end NAV.

Liquidate the portfolio after 5 years

5. Investment proposal

Initial amount to raise (Soft cap)	\$50,000.00
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Number of shares	2,000.00
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Unit share price	\$25.00
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Investment horizon	5 years
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6. Financials

Return & Fee
Expected return: 11% (annual); Management fee: 2%
Liquidity reserve appliance
<ul style="list-style-type: none">Miscellaneous shipping, insurance, management, transaction fees;Cost overrun /when the costs exceeds the maximum amount specified in the financial projection/

Fund pool	\$45,000.00
Liquidity reserve	\$5,000.00
Expenses:	\$35,839.61
Transaction cost	\$2,506.00
Management fee	\$33,333.61
Total amount to raise	\$50,000.00
Annual % growth - Asset	11.00%
Addition to pool	\$259,118.83
AUM at the beg	\$45,000.00
AUM at the end	\$555,804.27
Total ROI	62.33%

7. Investment

Why invest in this Whisky Fund?



Outperform the market

The traditional investment choices like the stock market, bonds and cash are highly affected by and prone to various market fluctuations. Whereas the whisky market trends have a weaker correlation with external economic factors, also have a tendency to outperform the market in times of market volatility and recessions.



Hedge against inflation

Due to Covid-related and other sociopolitical factors, the world economy faces instability. In highly inflationary times, the wisest investment decision is to convert your “soft” assets like stocks or cash into “hard” assets like real estate or whisky. Investment in a whisky fund not only hedges your money from losing its purchasing power, but also allows you to earn returns during inflation.



Convenient diversification

Lastly, this fund is unique as it is not just an investment in one premium whisky, but several types of high-end whiskies from the top-performing distilleries from different geographical locations. This means you get to add multiple layers of diversification to your portfolio.

7. Investment

How to invest in ORDA Whisky Fund?



On website



On website



FIAT
BANK transfer
(USD/MNT)



Through
Docusign and/or
wet signature
later



Through
email

8. Our Team

CO-FOUNDER, CEO



Gerelmaa

Policy, Technology, Business
UVSQ, France M.S in Innovation
KAIST B.S in Math

CO-FOUNDER, CTO



Peter

Fintech, CS, Startups
UPenn CS Masters, NYU B.A.
KAIST CS Ph.D. ABD

8. Our Team

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Business administration, B.A



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Business Administration, B.A

International Advisory Board



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Canadian Banking, Startups
Wilfrid Laurier University, BA, MA



Sung Won Park

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Finance and information system



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Hyukjae Jang

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